



NASA Ames Research Center – Aeromechanics Office

# Rotorcraft as Robots

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# Abstract

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- This is not a discussion about autonomous helicopters
- This is instead a talk about rotorcraft that are robots
  - i.e. platforms that have some level of capability to transform their nature and/or manipulate their environments
- Further, it is a talk about how these robotic rotorcraft may also transport, coordinate, and/or work closely with a heterogeneous mix of other robots to accomplish their missions



# Abstract Cont.

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- This talk attempts to make the point that wholly new vehicle configurations – and nontraditional aerospace applications – can be engendered by making this rather subtle shift in the design paradigm.
- Over the past two decades, the speaker has been conceptually exploring this idea of rotorcraft as robots



# Outline

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- Objective of talk
- Three perspectives
- Specific examples from past work of “rotorcraft as robots”
  - Planetary science
  - Terrestrial field science & monitoring
  - Public service
  - Disaster relief and emergency response
  - Public transportation
- Systems analysis applied to autonomy
- Concluding remarks



# Objective

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- Hopefully this talk will provoke thoughts/ideas as to new application domains outside of the conventional aerospace sector
- To additionally inspire innovation, particularly for a new generation of students and graduates, from this fusion of robotics, intelligent systems, and aerial vehicles



# Discussion from Three Perspectives

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- Application Domain
- Technological Capability
- Transportation “spectrum”

Application

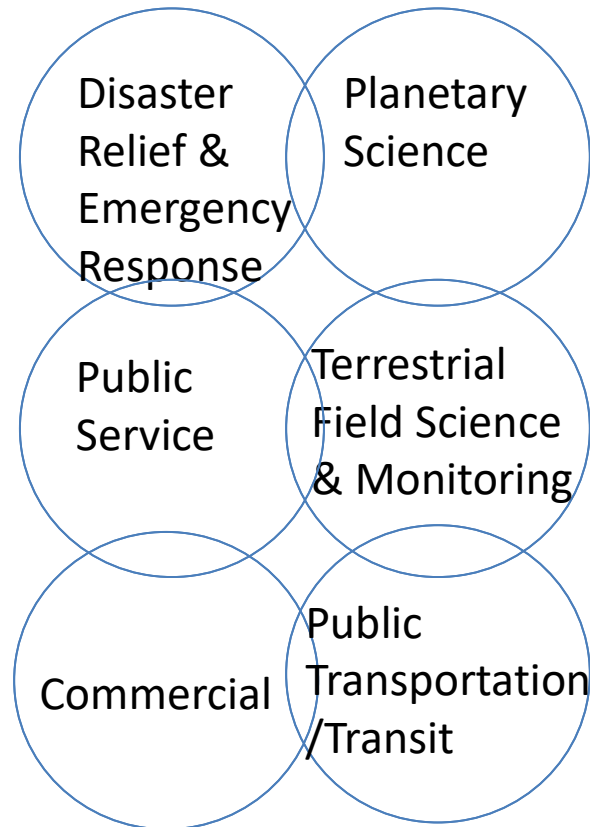
Technological  
Capability

What is  
“Transported”



# Application Domain Perspective

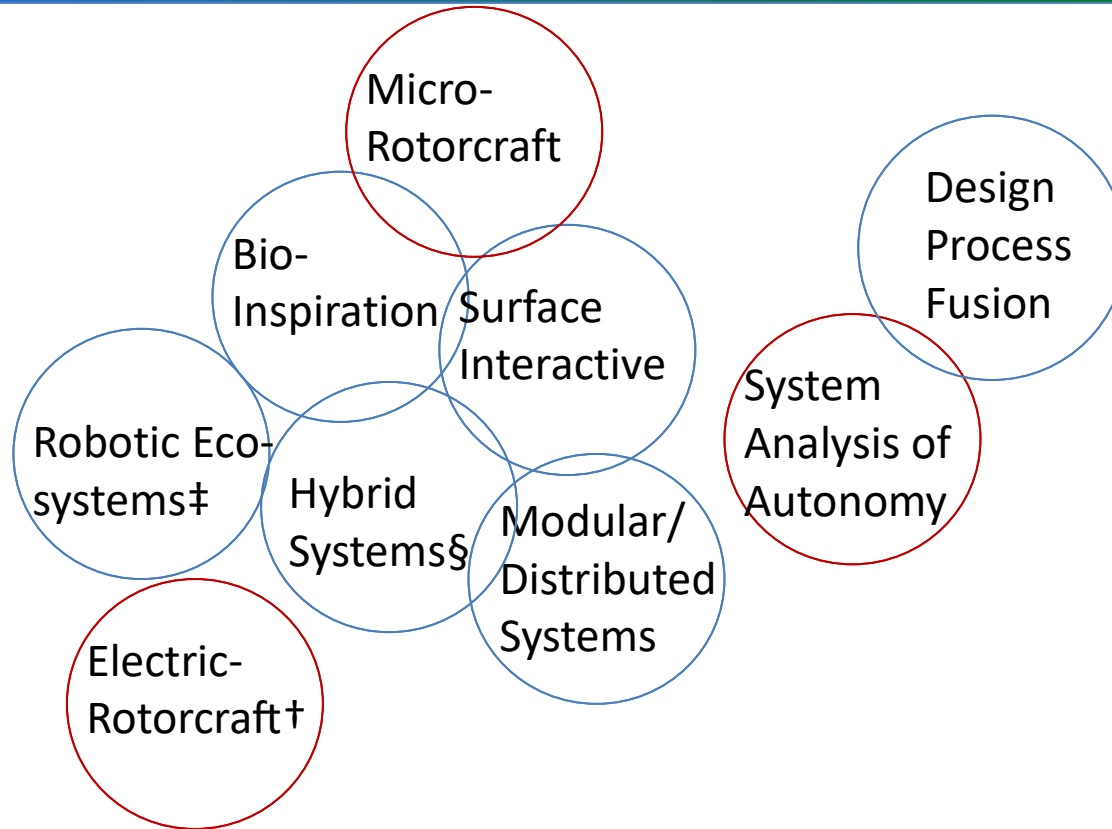
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# Technological Capability Perspective

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†Encompasses not only electric propulsion but active rotor and flow control via electro-mechanical actuators

‡Networks of homogeneous and heterogeneous agents for not just a single mission but a complete system life cycle

§Heterogeneous combinations of configurations, capabilities, or modalities



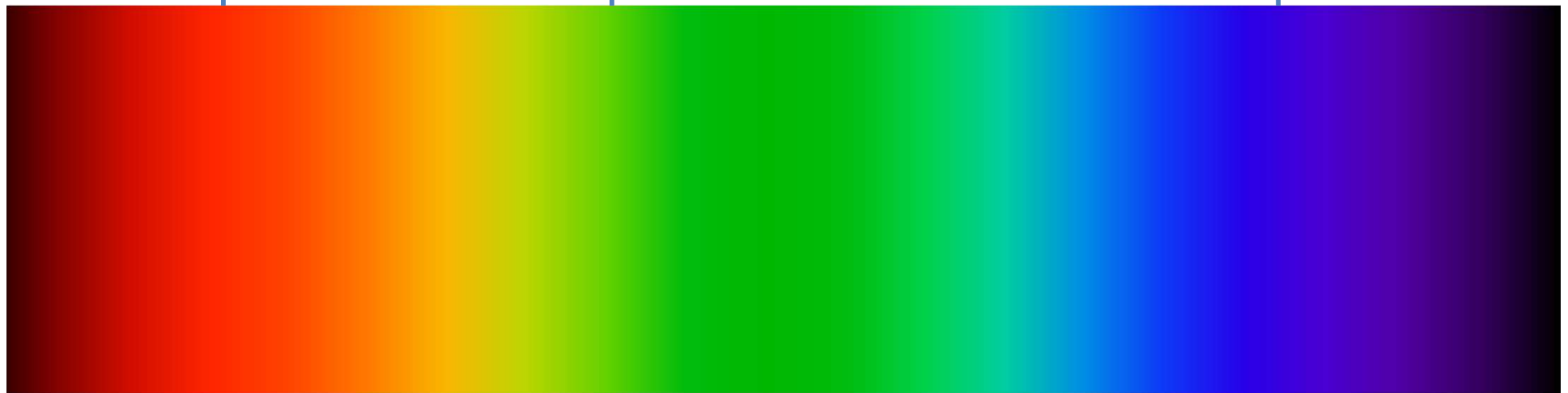
# Transportation “Spectrum” Perspective

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Transportation of  
Information/Data

Transportation of  
Resources or Field  
Samples

Transportation of  
People/Passengers



Transportation of  
Services

Transportation of Goods



# Smart Rotorcraft Field Assistants

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Redefining  
what a  
Robotic  
Explorer Might  
Be

As well as  
redefining  
what a  
helicopter is ...  
what a robot  
is ...



Terrestrial  
Field Science  
and  
Monitoring

Surface  
Interactive (&  
Robotic  
Ecosystem)

Sample  
Acquisition



# Smart Rotorcraft Filed Assistants

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Terrestrial  
Field Science  
and  
Monitoring

Surface  
Interactive (&  
Robotic  
Ecosystem)

Sample  
Acquisition

- Aerial imaging is a necessary, but not necessarily sufficient, requirement for SRFA, or other aerial explorers
- Robotic field assistants must provide a utility to the scientist that maximizes scientific return on investment, while preserving personal safety and minimizing resources required
- Could provide a long term, persistent scientific presence in the field if combined with automated stations





# SRFA & Arctic (Devon Island) Science

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- Characterization of permafrost depth and density
- Snow melt, and/or hydrodynamic, survey
- Assess ongoing foreign flora contamination of Devon Island site
- Expand upon geology/mineralogy surveys of coastline
- Assess glacier morphology
- Continue assessment of biology of impact craters
- Improve understanding of gully formation in valleys
- Understanding biochemical and paleo-bacteriological implications of hydrothermal vents
- Examine the ground/atmospheric heat transfer mechanisms to understand local climatology during seasonal changes
- Polar bear sentry





# SRFA Operational Scenarios

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Access to Elevated, or Otherwise, Hazardous Terrain



Characterize Site to Provide Context for Specimen Collecting



Scouting or Expanding Data Gathering Capability



# Planetary Science

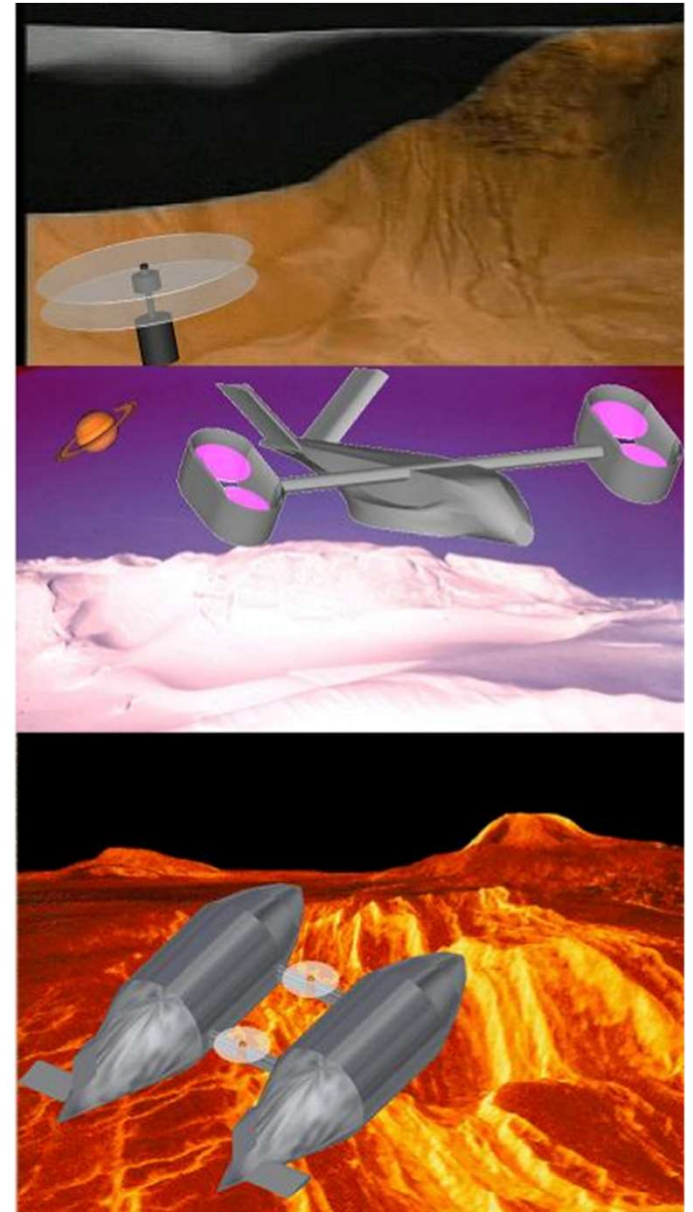
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- Mars, Titan, and Venus planetary science missions could all potentially benefit from using vertical lift aerial vehicles
- A small community of researchers are pursuing this emerging field

Planetary  
Science

Surface  
Interactive &  
Robotic  
Ecosystem

Information &  
Samples

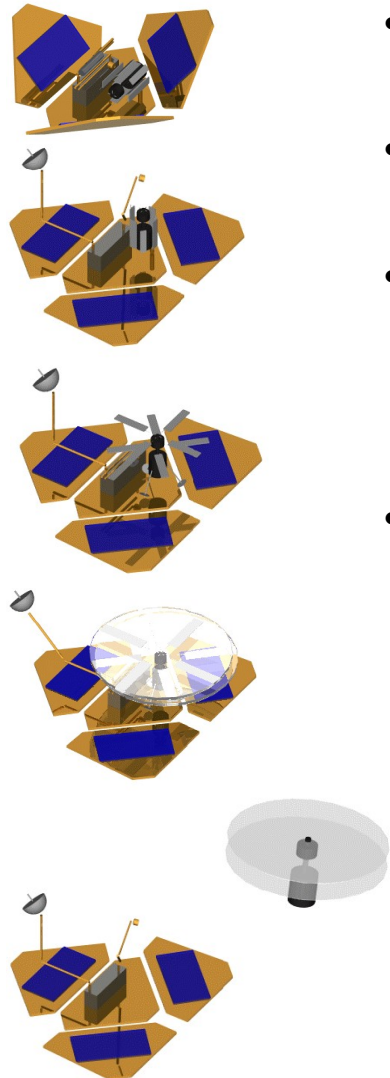




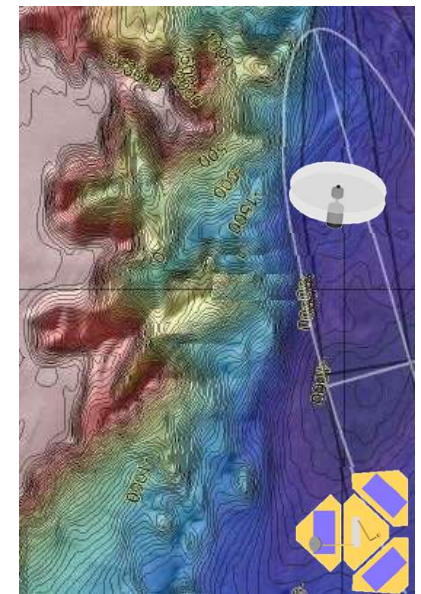
# Mars Rotorcraft



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- Large rotors/lifting-surfaces
- Ultra-lightweight structures
- Unique combination of low Reynolds number, compressible aerodynamics for airfoils
- New types of propulsion required: all solar-electric with batteries, fuel cells or Akkerman hydrazine engine, or in-situ-derived bi-propellents
- Unique stability and control challenges
- High level of vehicle autonomy





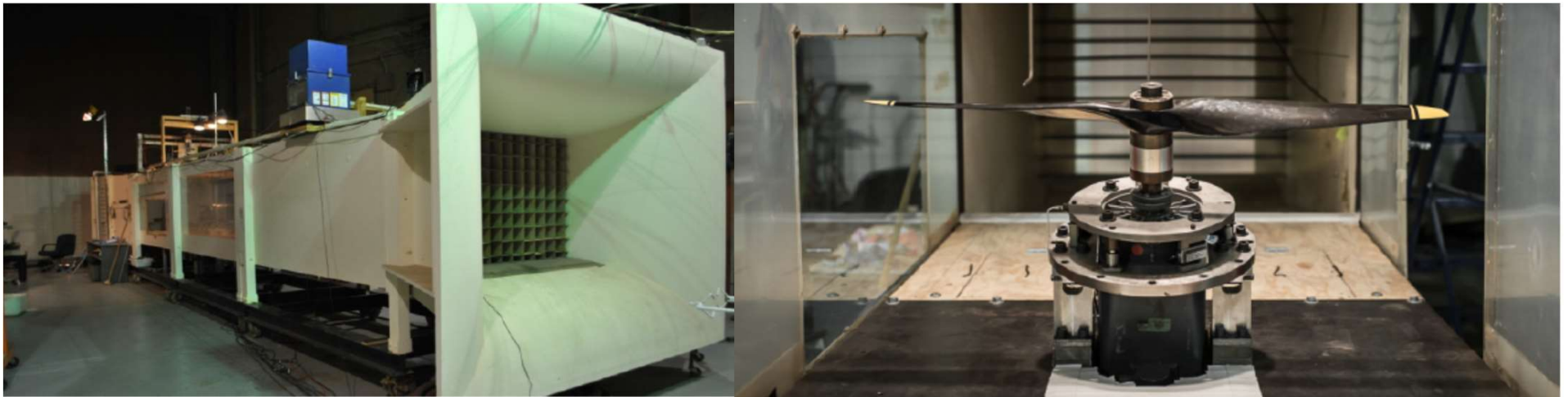
# Mars Rotor Hover Testing

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NASA Ames:

- First reported rotor hover test at Mars-like densities
- First rotor forward-flight wind tunnel test at Mars-like densities





# Robotic Hovercraft to explore Titan (a moon of Saturn)

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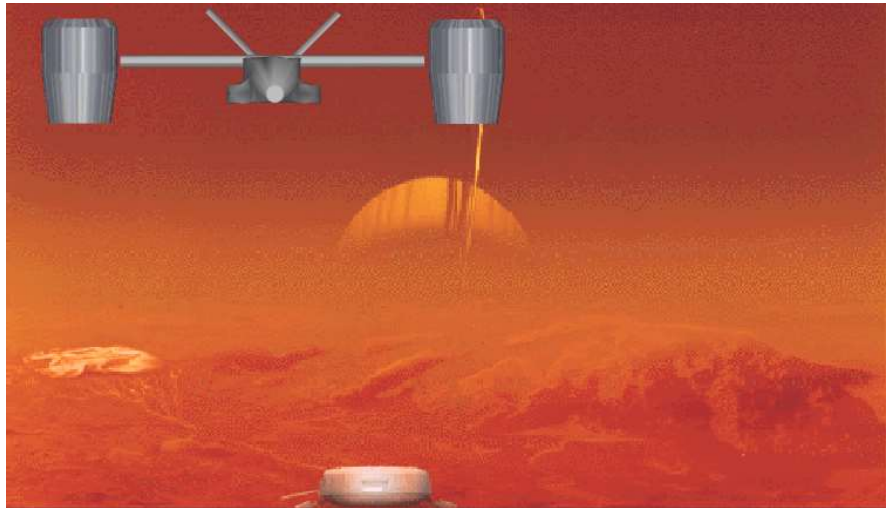


Lipin, A.B., "Robotic Hovercraft for Surface Mobility on Titan A Moon of Saturn," AIAA 2008-7890



# Titan Ducted-Fan VTOL

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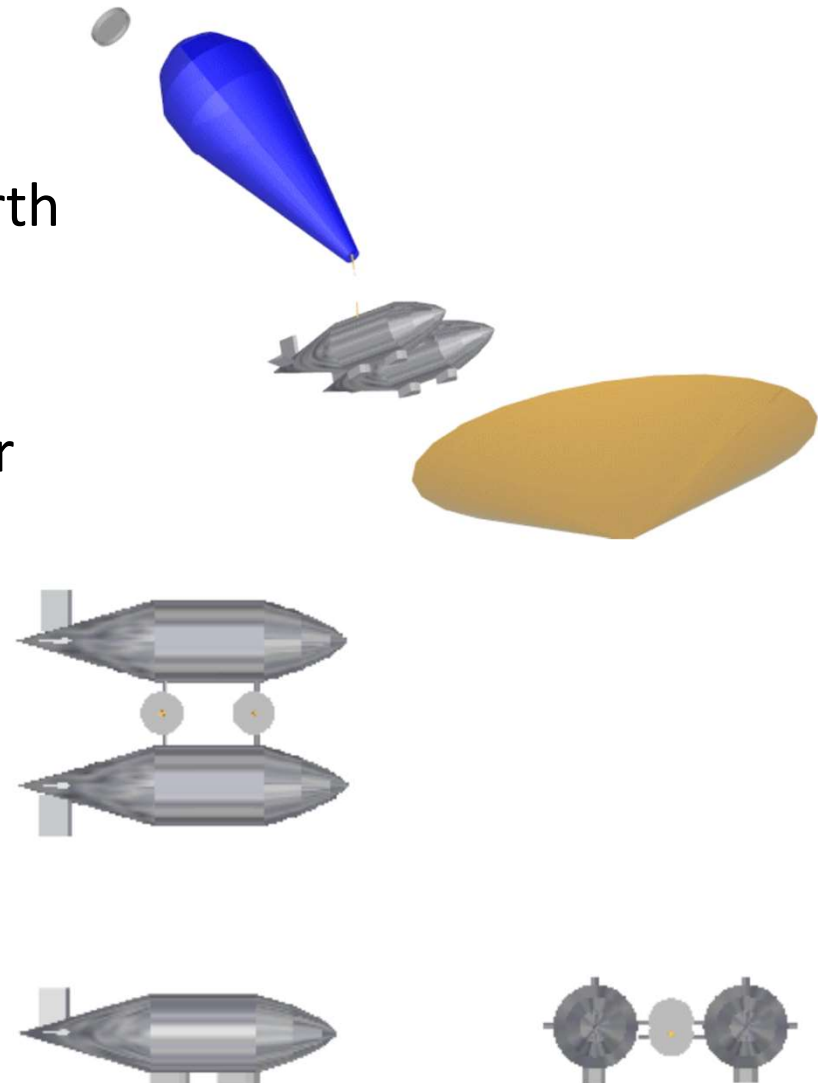


# Venus Hybrid Airships



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- Assessing atmospheric & geophysical differences between ‘twin planets’ (Earth and Venus) essential to understand evolution of planetary bodies
- Venus represents greatest challenge for vehicle development
- Low altitude aerial and/or surface exploration in an extremely hostile environment





# That was then and this is now...

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- Ingenuity Mars Helicopter
- Titan Dragonfly
- And more, hopefully, to come...



Image credit: NASA JPL

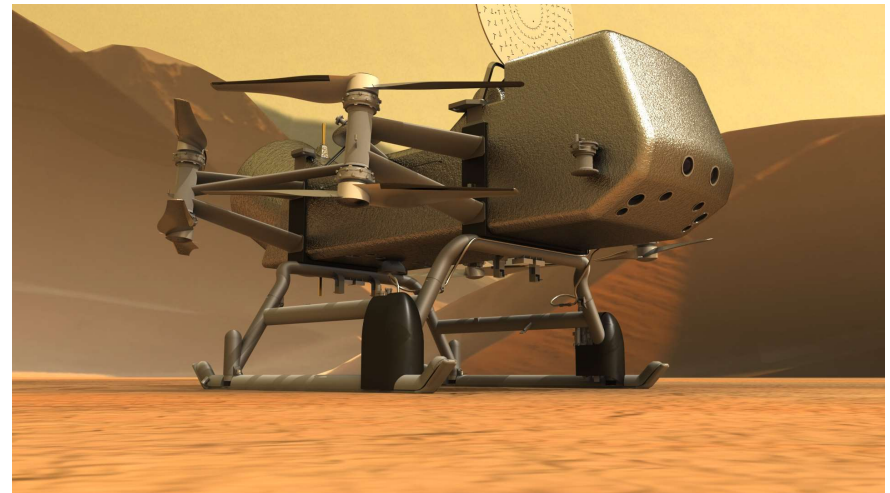


Image credit: Johns Hopkins APL



# Examples of Robotic Ecosystems

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- It's not just the aircraft or the single mission, the complete vehicle life-cycle needs to be considered; e.g. (semi-) automated bases
- Sentinel fire-spotter
- Aerial Surveyor earthquake damage assessment
- 'Hopper' metropolitan aerial transportation systems



# Sentinel Fire-Spotter

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Public Service

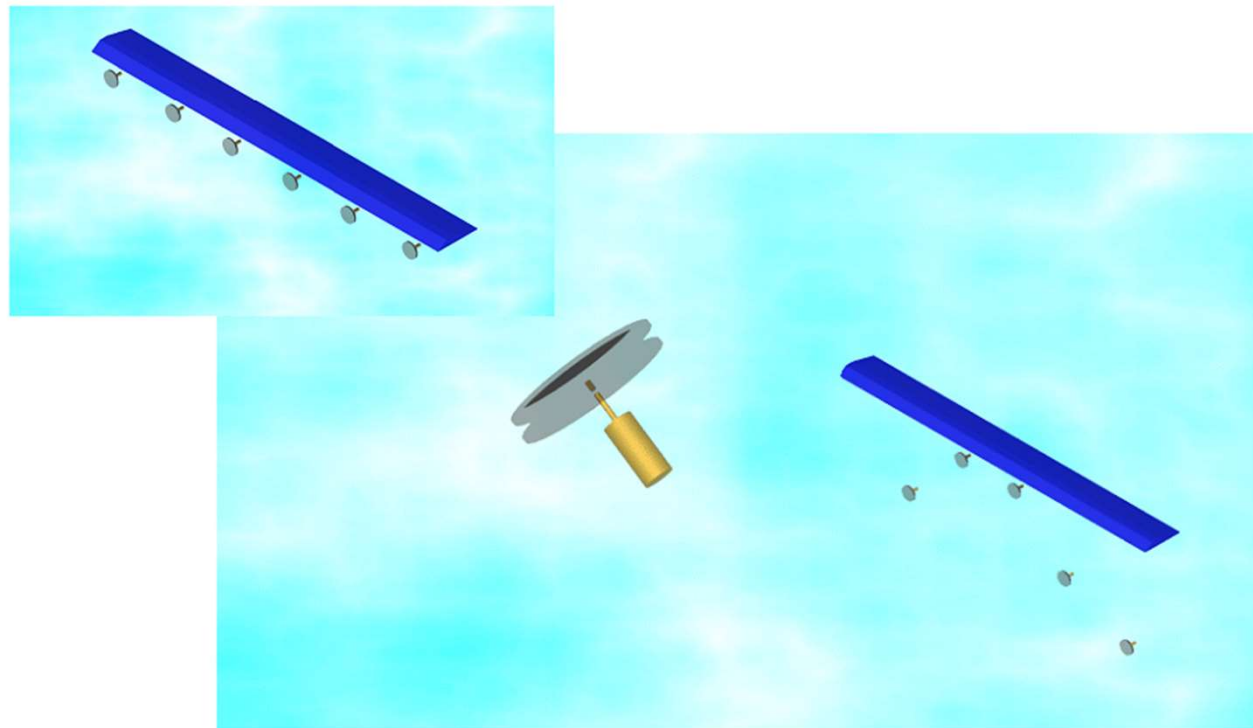
Robotic  
Ecosystem &  
Surface  
Interactive

Information  
Gatherer &  
Service  
Provider



# Aerial Surveyor

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Disaster Relief

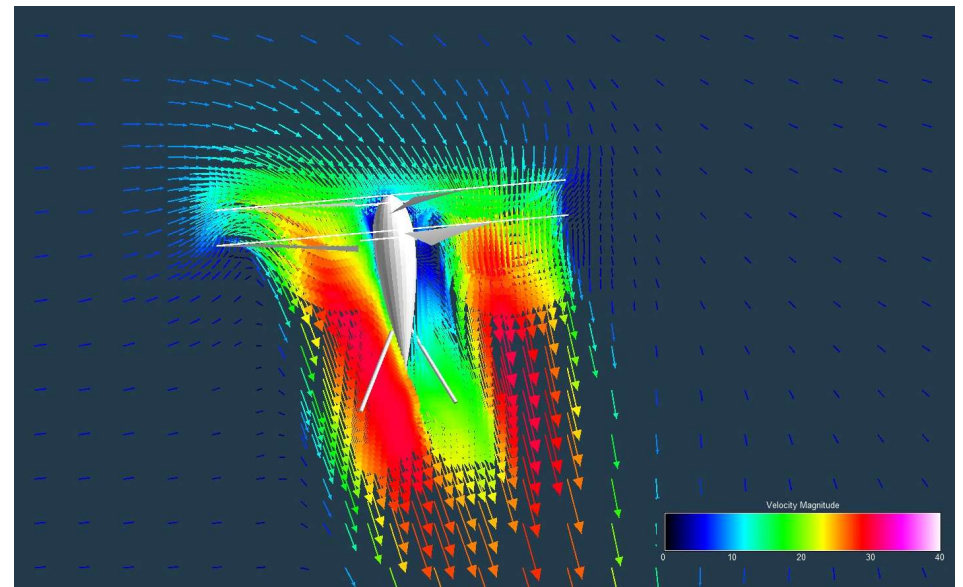
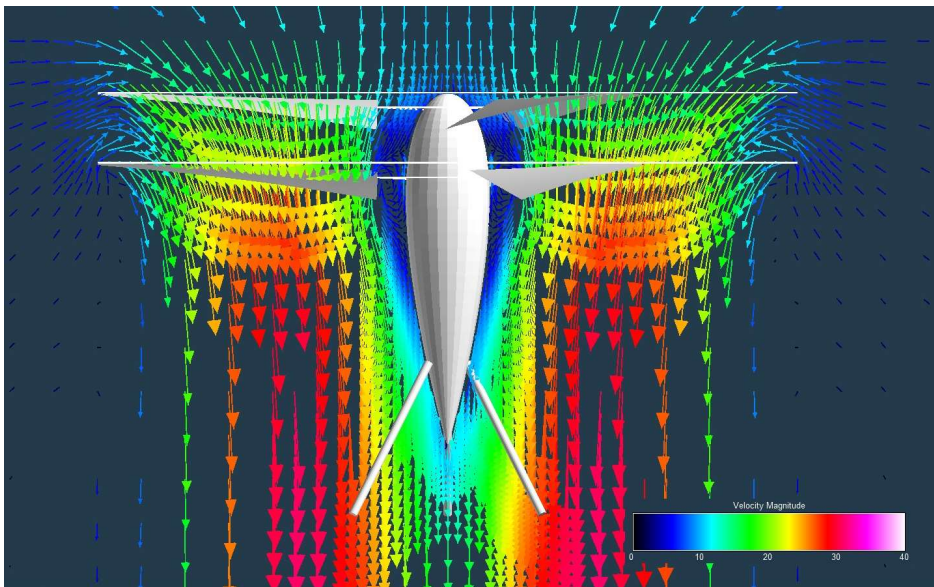
Hybrid System

Information  
Gatherer



# Aerial Surveyor

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Young, L.A., Aiken, E.W., and Briggs, G.A., “Smart Rotorcraft Field Assistants for Terrestrial and Planetary Science,” 2004 IEEE Aerospace Conference, Big Sky, MT, March 2004.

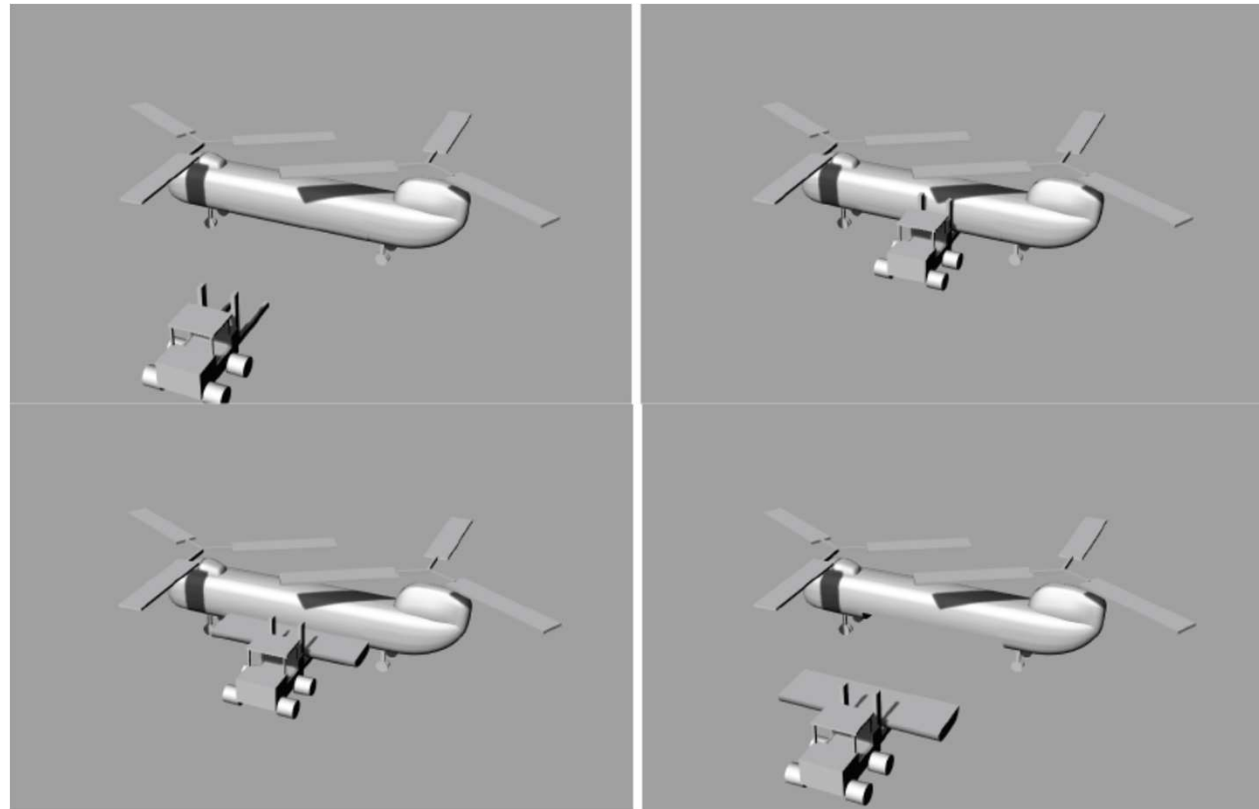
DeBusk, W.M., “Daughtership Release Flight Dynamics of the Aerial Surveyor Hybrid Autonomous Aircraft,” AHS Specialist's Conference on Aeromechanics, San Francisco, CA, Jan. 23-25, 2008.



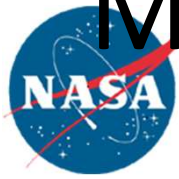
# 'Hopper' Metro-Regional Aerial Transportation System

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- Autonomous vehicles ultimately will be required
- Scheduled service over with well-defined vertiport networks
- Vertiports will require a large number of autonomous support systems



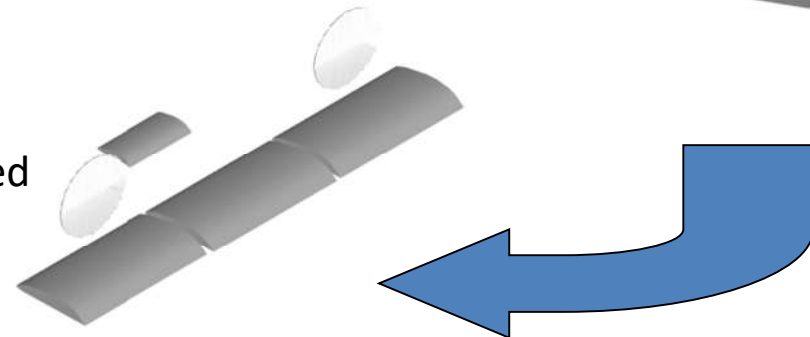
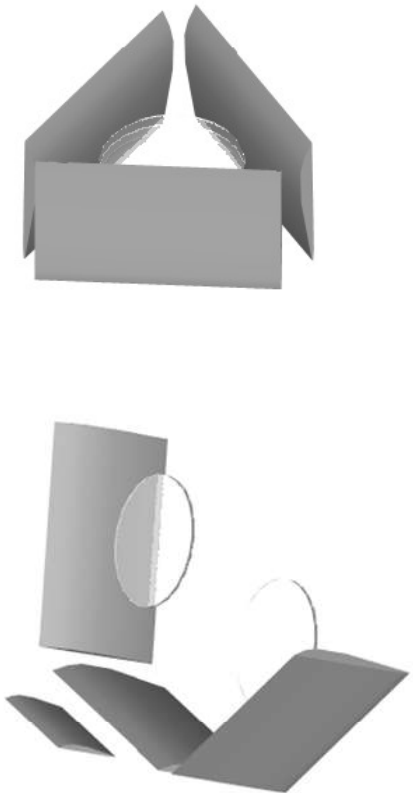
Alonso, J.J., Arneson, H.M., Melton, J.E., Vegh, J.M., Walker, C., and Young, L.A., "System-of-Systems Considerations in the Notional Development of a Metropolitan Aerial Transportation System: Implications as to the Identification of Enabling Technologies and Reference Designs for Extreme Short Haul VTOL Vehicles with Electric Propulsion," NASA TM 2017-218356, September 2017.



# Micro-rotorcraft and Aerobots as a Ubiquitous Part of Society

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- Micro- and mini-scale aerial robots can also acquire design attributes embodying configuration change, as in transformation, or morphing, and an almost organic capacity of movement
- There would seem to be an optimum niche of vehicle scale wherein the transformative forces for change, or movement, are small enough to be matched by actuators/effectors sufficiently large in size to apply those forces
- Further it is in this world of the small where new types of vehicle configurations such as hybrid air-cushion/helicopter vehicles and biomimetic rotary-wing vehicles that flutter, skim, skip, or jump, or transform themselves might be feasible
- The end product will be 'aerobots,' that will seamlessly integrate themselves in human society and perform many critical societal need functions

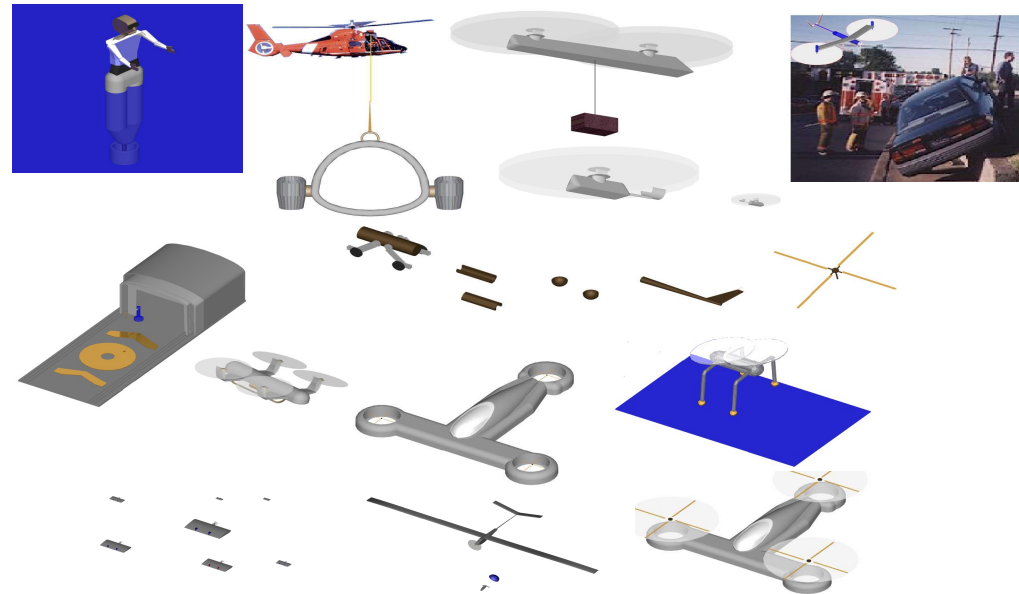




# Disaster Relief and Emergency Response

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- This continues to be rotorcraft's finest domain/application
- Synthesis of robotics and intelligent system technologies with rotorcraft will be a powerful enabler



Young, L.A., "Small Autonomous Air/Sea System Concepts for Coast Guard Missions," USCG Maritime Domain Awareness Requirements, Capabilities, and Technology (MDA RCT) Forum, Santa Clara, CA, May 2, 2005.

Young, L.A., "Future Roles for Autonomous Vertical Lift in Disaster Relief and Emergency Response," Heli-Japan 2006: AHS International Meeting on Advanced Rotorcraft Technology and Life Saving Activities, Nagoya, Japan, November 15-17, 2006.

Young, L.A., "Enhanced Rescue Lift Capability," 63rd Annual Forum of the AHS, International, Virginia Beach, VA, May 1-3, 2007.

Young, L.A., "Rotorcraft and Enabling Robotic Rescue," Heli-Japan 2010: AHS International Meeting on Advanced Rotorcraft Technology and Safety Operations, Ohmiya, Japan, Nov. 1-3, 2010.

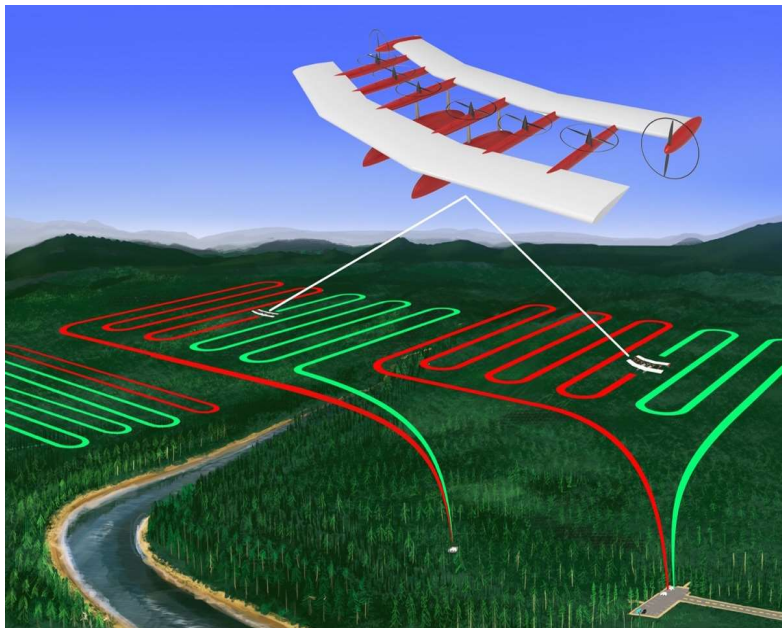
DeBusk, W.M., "Unmanned Aerial Vehicle Systems for Disaster Relief: Tornado Alley," AIAA 2010-3506.



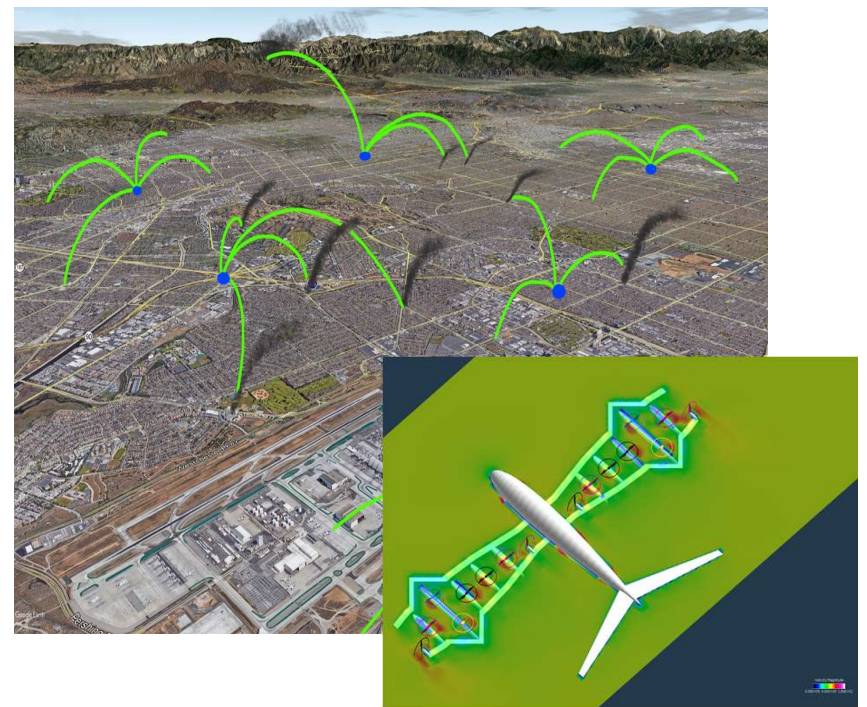
# SPRITES

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## Search and Rescue



## Small Aid Package Delivery Mission

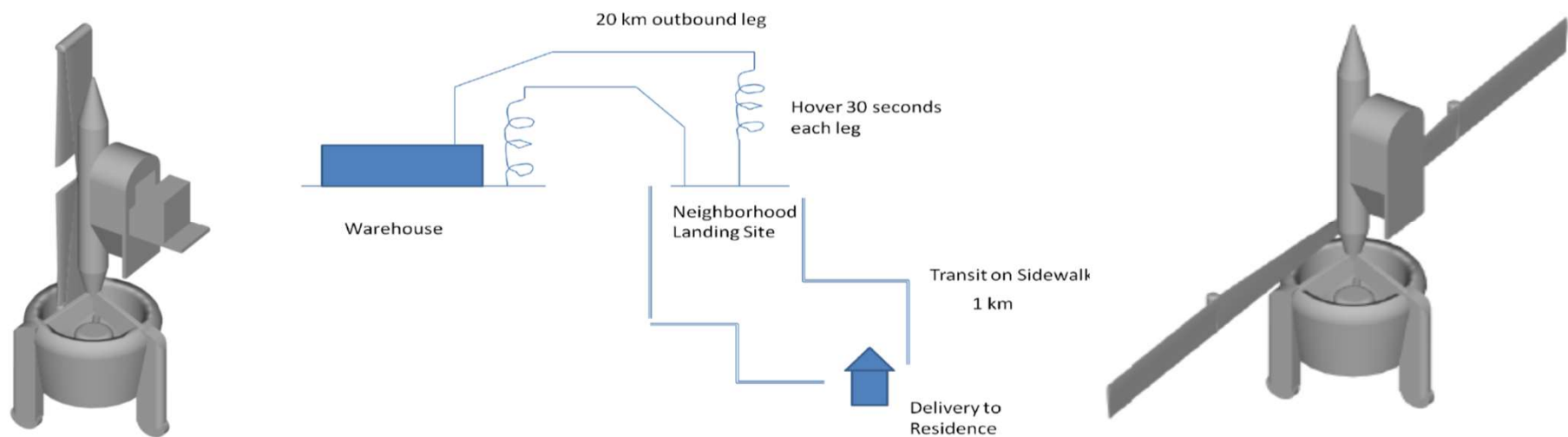


Young, L.A., “Smart Precise Rotorcraft InTerconnected Emergency Services (SPRITES),” AIAA Science and Technology Forum and Exposition (SciTech 2018), Kissimmee, Florida, January 8-12, 2018.



# Multi-Modal Delivery Drones

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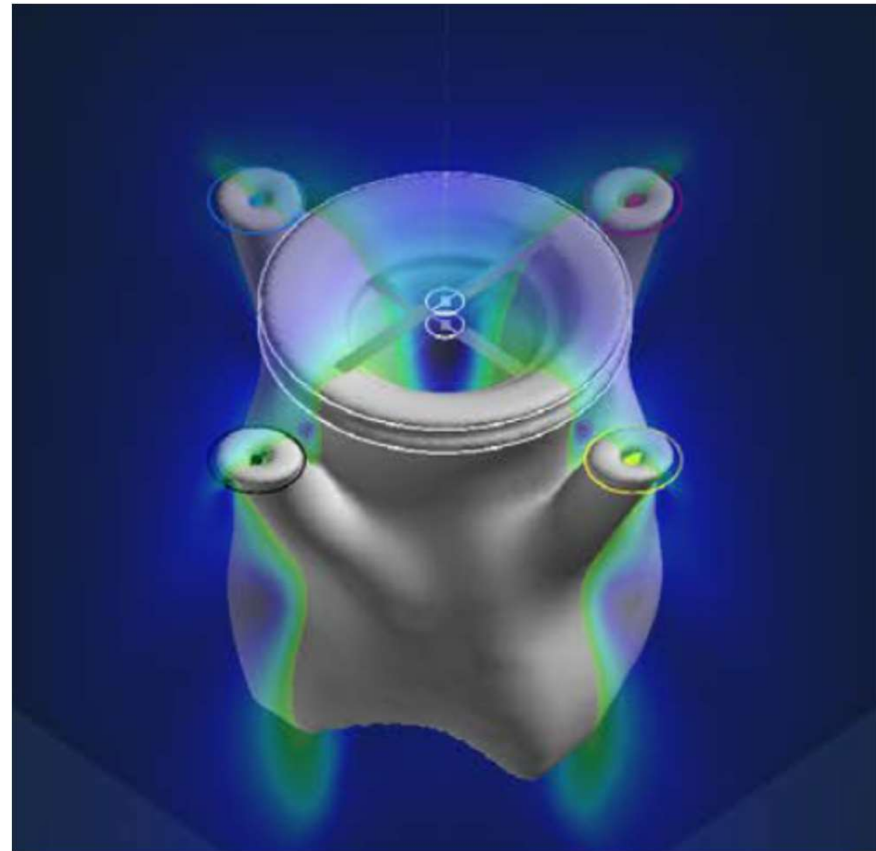
Young, L.A., "A Multi-Modality Mobility Concept for a Small Package Delivery UAV," 7th AHS Technical Meeting on VTOL Unmanned Aircraft Systems, Mesa, AZ, January 24-26, 2017.



# Heterogenous, Distributed, and Modular Multi-Rotor Configurations

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- Two- and three-dimensional arrays or matrices of heterogeneous rotors can be tailored for multiple objectives
- This represents a new field of rotorcraft design



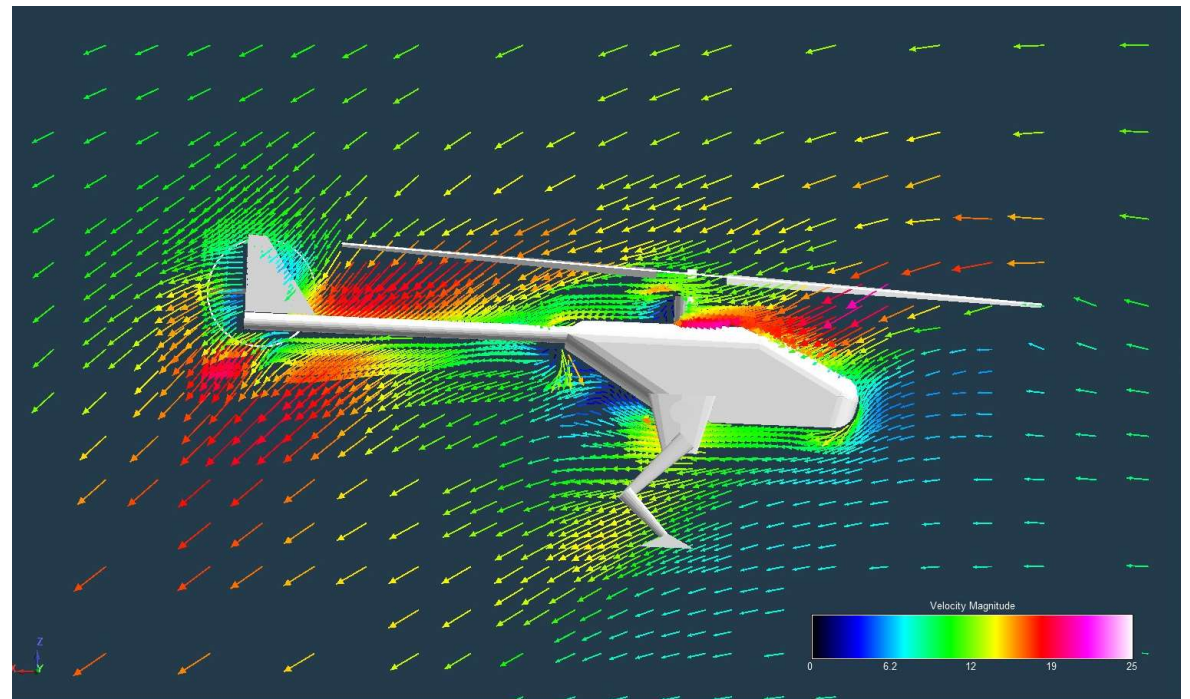
Young, L.A., "Conceptual Design Aspects of Three General Sub-Classes of Multi-Rotor Configurations: Distributed, Modular, and Heterogeneous," Sixth AHS International Specialists Meeting on Unmanned Rotorcraft Systems, Scottsdale, AZ, January 20-22, 2015.



# Hybrid Mobility

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- Walker
- Different modalities for mobility
- Bioinspiration and robotics: “mech-life”



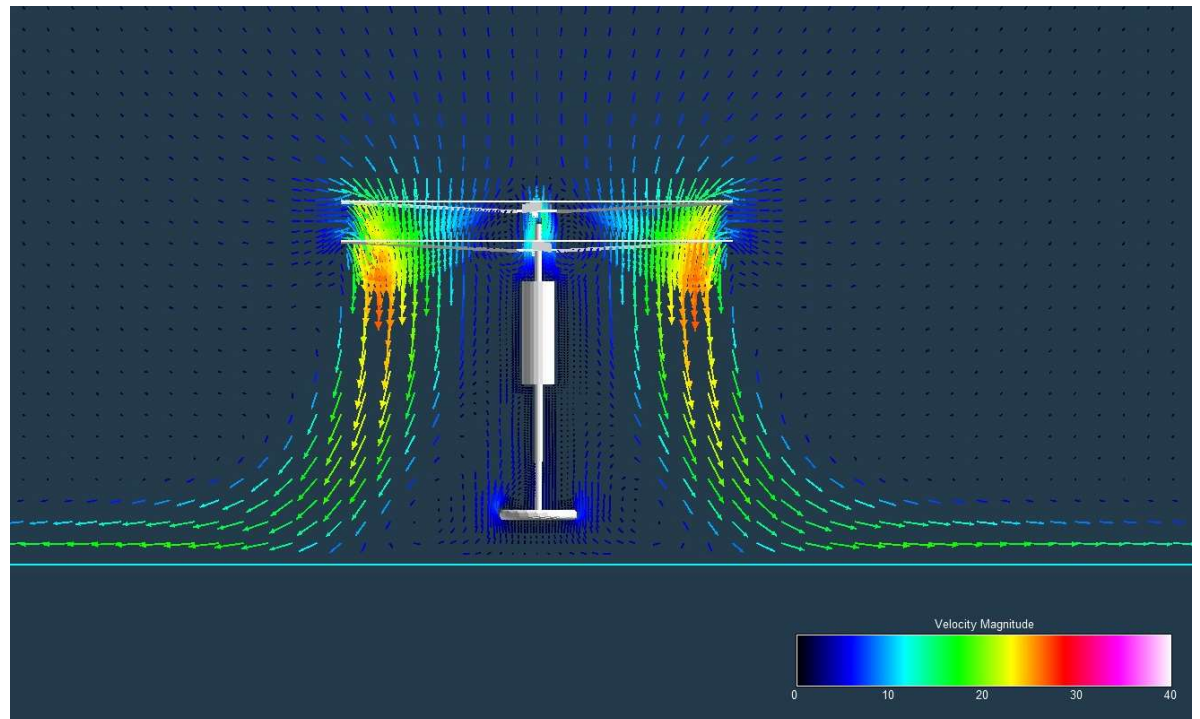


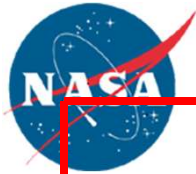
# Hybrid Mobility

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- Pogo
- Hopping or jumping combined with rotary-wing flight
- Search for improved efficiency
- Partial-power or autorotative state could be tailored in flight trajectory for additional mobility efficiencies

Baba, M. and Young, L.A.,  
“Study of a Hybrid  
Locomotion Vehicle Using  
Skipping and Flying for  
Planetary Exploration,”  
International Academy of  
Astronautics (IAA) Space  
Exploration Conference, IAA-  
SEC2014-WA1483,  
Washington, DC, January 9,  
2014.





# Hybrid Mobility Concepts

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| Surface Interactive            |
|--------------------------------|
|                                |
| Grippers/Arms                  |
| Scoops                         |
| Drills/Augers                  |
| Tethers                        |
| Probe/Ballista Launchers       |
| Specimen Sampling              |
| Penetrators                    |
| Micro Rovers                   |
| Deployable/Distributed Sensors |
|                                |

| Ground Mobility                    |
|------------------------------------|
|                                    |
| Wheels                             |
| Tracks                             |
| Skis/Sled                          |
| Skimobile                          |
| Hovercraft                         |
| Legs                               |
| Pogo/Spring-like Hops              |
| Rolling of Sphere/Ellipsoidal Body |
| Rollers/skids                      |
| Telescoping Platforms              |

| Aerial Mobility   |
|---|
|   |
| Quadrotor or Multi-Rotor “Drones”                         |
| Conventional Helicopter Types                             |
| Hovercraft  |
| “Flying Trucks/Jeep” Configurations                       |
| Tiltrotors/Tiltwings (two or more rotors)                 |
| Ducted-Fan/Tilt-Nacelle Aircraft                          |
| Balloons and Airships                                     |
| Fixed-Wing Aircraft                                       |
| Tailsitters   |
| Compound (wings, lifting-rotors, & propellers) Rotorcraft |
| Hoppers (cold gas thrusters)                              |
| Rotary-wing Hoppers                                       |
| Ornithopters/Flapping-Wing Aircraft                       |

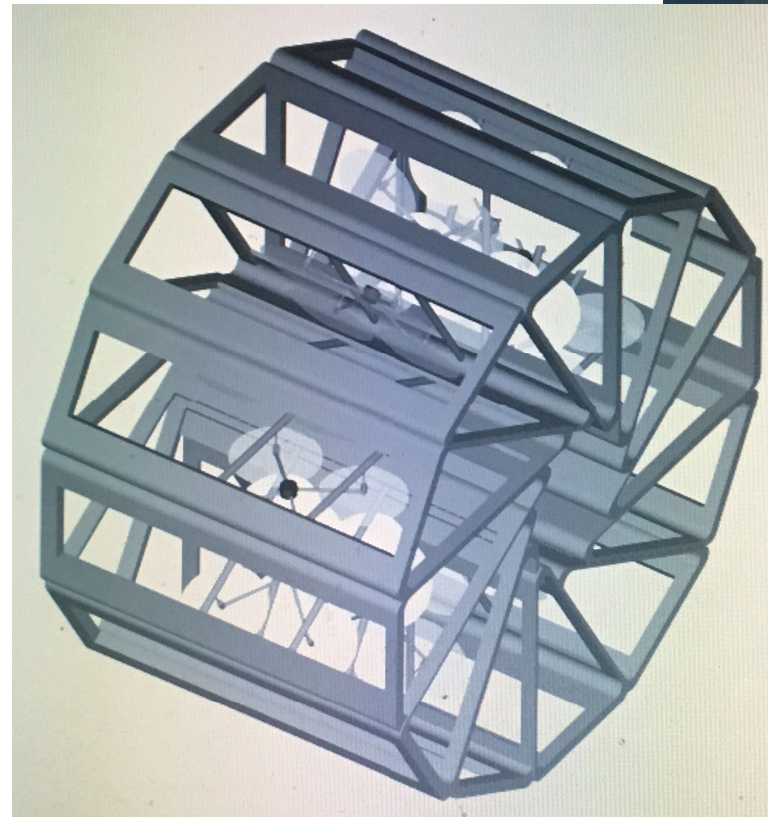
| Liquid Surface Mobility                        |
|--|
|  |
| Floataction Devices (static or drifting)       |
| Power boats                                    |
| Submersibles (bathosphere, powered, or glider) |
| Sailboats                                      |
| Airboats                                       |
| Paddles  |
| Paddle Wheels                                  |
| Flippers                                       |
| Water-walking legs                             |
|  |



# Universal Flying Machines

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- To go beyond 'swarms' and consider instead 'elements' and 'collectives'
- To design stationary or mobile collective assemblies of multi-rotor flying elements that can separate and reform upon need
- Collective robotic movement effected by rotor(s) thrust rather than linear actuators, servos, and electric motors

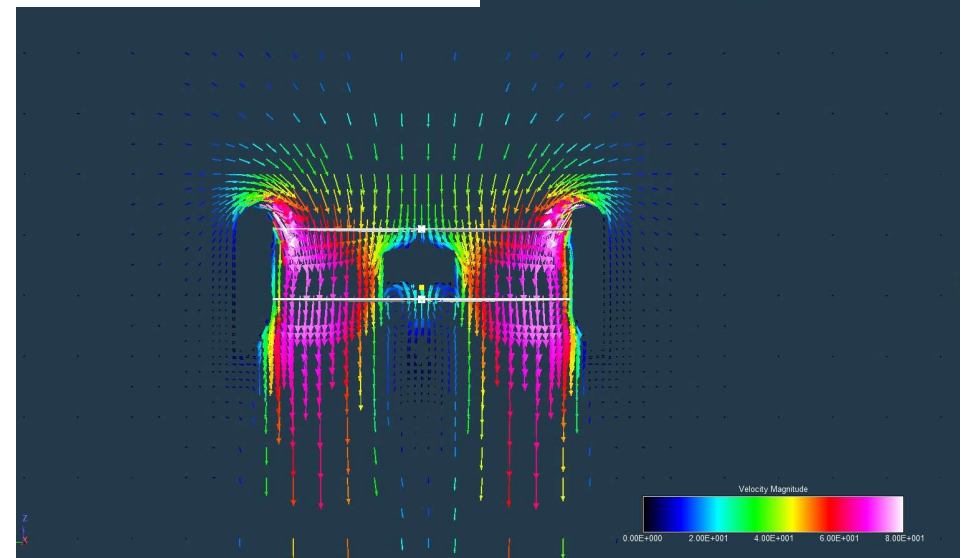
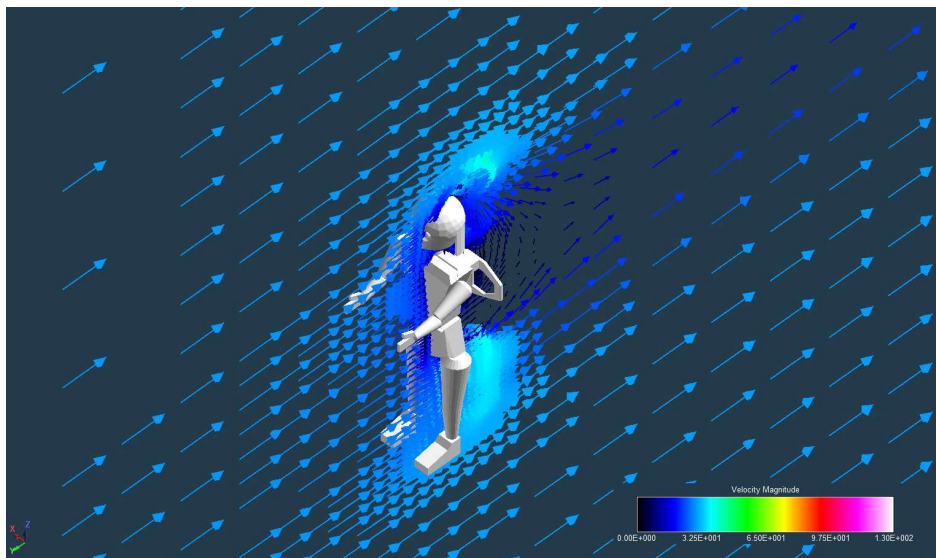
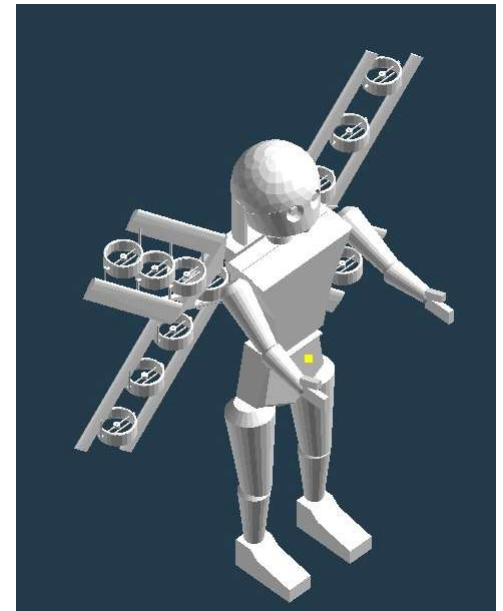




# AETHER

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- Need for ‘rescue robots’ for disaster relief and emergency response
- Tight integration of humanoid robot and “personal” vertical lift advancements





# Systems Analysis and Autonomy

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- Statement of the problem:
- First, what is the optimum level of vehicle autonomy and intelligence required for a particular UAV mission/application?
  - assure acceptable levels of success and risk
  - keep development and implementation costs to a minimum
- Second, what are the specific attributes of an autonomous system implementation (technology portfolio) essential for a given mission/application?



# Expansive Levels of Autonomy

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| <u>Level</u> | <u>Description</u>   |
|--------------|--|
| 10           | Legacy/Legate  |
| 9            | Human Explorer Assistant                                   |
| 8            | Integrated, Optimal Autonomy & Design                      |
| 7            | Robotic Ecosystem -- Participant                           |
| 6            | Robotic Symbiosis -- Leader/Co-Equal                       |
| 5            | Robotic Symbiosis -- Subordinate                           |
| 4            | Opportunistic Self-Modifiable Goals/Lines of Investigation |
| 3            | Search, Inquiry, Decision through “Discovery”              |
| 2            | Changeable (though still scripted) Mission                 |
| 1            | Execute Pre-Planned Missions                               |

Young, L.A., “Feasibility of Turing-Style Tests for Autonomous Aerial Vehicle ‘Intelligence,’” AHS International Specialists’ Meeting on Unmanned Rotorcraft, Chandler, AZ, January 23-25, 2007.

Young, L.A., Yetter, J.A., and Guynn, M.D., “System Analysis Applied to Autonomy: Application to High-Altitude Long-Endurance Remotely Operated Aircraft,” AIAA Infotech@Aerospace Conference, Arlington, VA, September 2005.

Young, L.A., Pisanich, G., and Ippolito, C., “Aerial Explorers,” 43rd AIAA Aerospace Sciences Meeting, Reno, NV, January 10-13, 2005.



# Autonomy, Intelligence & Elegance

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- ***Autonomy*** metric identifies how much human intervention is required for the aerial vehicle to do its mission
- ***Intelligence*** metrics identify how successfully the aerial vehicle can perform its tasks given varying degrees of operational complexity and uncertainty
- ***Elegance*** metrics identify how computationally efficient and robust the aerial vehicle can perform its tasks



# Design Process Fusion

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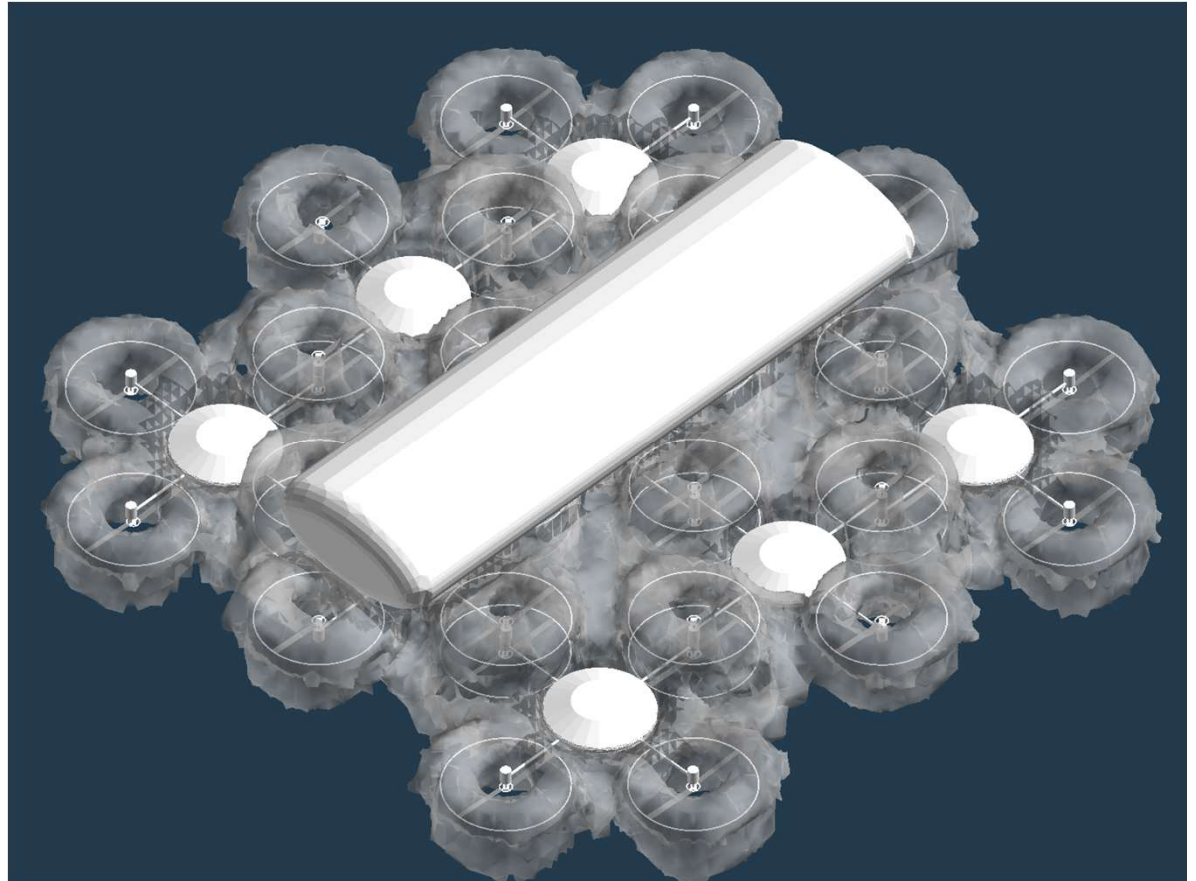
- There is strong interest in robotics community for research into aerial robotics
- There are opportunities for rotorcraft research community to become engaged in robotics research
- This will require adjustments between both technical cultures
- Further, design processes will need to undergo some level of fusion/synthesis to arrive at good designs; e.g. there are no conventional aerospace weight equations for robotics systems
- Nonetheless, there is a significant set of societal problems that could at least be partially addressed by development of aerial robots



# Concluding Remarks

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- There is much promise but also much concern as to this ongoing fusion of intelligent systems, robotics, and aerial vehicle design: we have to be wise as much as we are smart
- If we succeed, the outcome will be new knowledge, new services, new capabilities that we could only previously imagine





Questions?  
And, by Necessity, Incomplete  
Answers

Or, alternatively, refer to  
<http://rotorcraft.arc.nasa.gov>